

City of Dearborn
Outstanding Debt Summary

Purpose of Debt	Issuance Date	Issuance Amount	CAFR Principal Balance 6/30/2012	FY 2014 Budget Debt Service	Income Source	Fiscal Year of Pay Off	Pay Off Year's From FY 2014
Ford Community Center	April 5, 2007	9,840,000	2,070,787	-	Voted Millage	2013	0
Police & Court Building	April 23, 2004	8,630,000	3,208,116	886,000	Operating Millage	2016	2
Power House, Ford Woods Park & DISC	February 7, 2008	3,536,000	1,486,341	774,114	Operating Millage	2014	0
Golf Course	February 7, 2008	1,989,000	1,260,890	289,701	Operating Revenues	2017	3
Parking - Series A	June 24, 2004	13,260,000	4,209,279	712,165	Operating Revenues/Tax Capture	2019	5
Parking - Series B	June 24, 2004	930,000	565,671	105,000	Operating Revenues/Tax Capture	2019	5
Parking - 2006 GOLT	April 25, 2006	2,475,000	2,206,599	401,165	Operating Revenues/Tax Capture	2019	5
Sewer Fund - CSO Bonds	February 17, 2004	18,230,000	6,726,195	1,892,000	Operating Revenues	2016	2
CSO - SRF#2	September 29, 1994	2,080,000	480,000	127,300	Operating Revenues	2016	2
CSO - SRF#3	September 28, 1995	137,374	35,000	10,675	Operating Revenues	2016	2
CSO - SRF#4	March 28, 2002	6,000,000	3,665,000	384,250	Operating Revenues	2023	9
CSO - SRF#5	September 23, 2004	61,640,000	31,029,705	3,440,200	CSO Voted Millage	2027	13
CSO - SRF#6	September 12, 2005	72,895,000	51,400,676	4,129,206	CSO Voted Millage	2028	14
CSO - SRF#7	June 22, 2006	7,450,000	5,562,942	420,035	CSO Voted Millage	2027	13
CSO - SRF#8	September 20, 2007	99,360,000	90,800,000	5,859,244	CSO Voted Millage	2030	16
CSO - SRF#9 (ARRA)	September 28, 2009	9,460,000	5,455,000	365,625	CSO Voted Millage	2031	17
CSO - GO Sewer Bonds	October 1, 2004	24,500,000	20,757,704	1,489,169	CSO Voted Millage	2034	20
DWRF - #1 (ARRA)	September 28, 2009	1,655,000	758,812	72,595	Operating Revenues	2024	10
Ties to CAFR Note 4 (pgs 58 & 59)			231,678,717				
Post 6/30/2012 SRF Activity:			(Draws)				
CSO - SRF#6		see above	363,036	29,164	CSO Voted Millage		
CSO - SRF#10		7,465,000	4,500,149	108,157	CSO Voted Millage		
CSO - SRF#11		8,105,000	-	158,498	CSO Voted Millage		

Note: Debt service excludes fiscal agent fees and amortization of any discount or premium.