

City of Dearborn
Outstanding Debt Summary

Purpose of Debt	Issuance Date	Issuance Amount	CAFR Principal Balance 6/30/2013	FY 2015 Budget Debt Service	Income Source	Fiscal Year of Pay Off	Pay Off Year's From FY 2015
Police & Court Building	April 23, 2004	8,630,000	2,424,837	874,400	Operating Millage	2016	1
Power House, Ford Woods Park & DISC	February 7, 2008	3,536,000	756,144	-	Operating Millage	2014	0
Golf Course	February 7, 2008	1,989,000	999,870	266,675	Operating Revenues	2017	2
Parking - Series A	June 24, 2004	13,260,000	3,681,525	724,615	Operating Revenues/Tax Capture	2019	4
Parking - Series B	June 24, 2004	930,000	496,289	100,500	Operating Revenues/Tax Capture	2019	4
Parking - 2006 GOLT	April 25, 2006	2,475,000	1,938,514	390,070	Operating Revenues/Tax Capture	2019	4
Sewer Fund - CSO Bonds	February 17, 2004	18,230,000	5,115,899	1,879,600	Operating Revenues	2016	1
CSO - SRF#2	September 29, 1994	2,080,000	365,000	124,900	Operating Revenues	2016	1
CSO - SRF#3	September 28, 1995	137,374	30,000	10,450	Operating Revenues	2016	1
CSO - SRF#4	March 28, 2002	6,000,000	3,370,000	386,750	Operating Revenues	2023	8
CSO - SRF#5	September 23, 2004	61,640,000	28,244,705	3,444,850	CSO Voted Millage	2027	12
CSO - SRF#6	September 12, 2005	72,895,000	48,410,820	4,156,467	CSO Voted Millage	2028	13
CSO - SRF#7	June 22, 2006	7,450,000	5,232,942	419,592	CSO Voted Millage	2027	12
CSO - SRF#8	September 20, 2007	99,360,000	86,415,000	5,856,850	CSO Voted Millage	2030	15
CSO - SRF#9 (ARRA)	September 28, 2009	9,460,000	5,225,000	364,750	CSO Voted Millage	2031	16
CSO - SRF#10	June 26, 2012	7,465,000	4,668,524	420,166	CSO Voted Millage	2033	18
CSO - GO Sewer Bonds	October 1, 2004	24,500,000	20,218,051	1,491,169	CSO Voted Millage	2034	19
DWRF - #1 (ARRA)	September 28, 2009	1,655,000	703,812	71,220	Operating Revenues	2024	9
Ties to CAFR Note 4 (pgs 58 & 59)			218,296,932				

Post 6/30/2013 SRF Activity:		(Draws)			
CSO - SRF#6	see above	155,479	5,381	CSO Voted Millage	
CSO - SRF#10	7,465,000	2,796,476	52,834	CSO Voted Millage	
CSO - SRF#11	8,105,000	3,218,856	64,377	CSO Voted Millage	

Note: Debt service excludes fiscal agent fees and amortization of any discount or premium.