

# Debt Service Requirements

Local Government Name:  
Local Unit Code:  
Current Fiscal Year End Date:

City of Dearborn  
Dearborn - Wayne (822030)  
6/30/2018

## Governmental Activities Debt Service

**2006 General Obligation Limited Tax Refunding Bonds**  
Issuance Date: April 25, 2006  
Issuance Amount: \$2,475,000  
Repayment Source: Operating Revenues/Tax Capture

<u>Years Ending</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
6/30/2018	350,000	41,760	391,760
6/30/2019	370,000	21,460	391,460
<b>Totals</b>	<b>\$ 720,000</b>	<b>\$ 63,220</b>	<b>\$ 783,220</b>

**2014 Capital Improvement General Obligation Limited Tax Refunding Bonds**  
Issuance Date: July 15, 2014  
Issuance Amount: \$3,125,000  
Repayment Source: Operating Revenues/Tax Capture

<u>Years Ending</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
6/30/2018	-	106,178	106,178
6/30/2019	-	106,178	106,178
6/30/2020	405,000	106,178	511,178
6/30/2021	415,000	95,850	510,850
6/30/2022	430,000	84,023	514,023
6/30/2023	445,000	70,478	515,478
6/30/2024	460,000	55,125	515,125
6/30/2025	475,000	38,335	513,335
6/30/2026	495,000	20,048	515,048
<b>Totals</b>	<b>\$ 3,125,000</b>	<b>\$ 682,390</b>	<b>\$ 3,807,390</b>

**2017 Capital Improvement General Obligation Limited Tax Bonds**  
Issuance Date: May 18, 2017  
Issuance Amount: \$10,780,000  
Repayment Source: Operating Revenues/Tax Capture

<u>Years Ending</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
6/30/2018	-	308,128	308,128
6/30/2019	-	323,400	323,400
6/30/2020	685,000	323,400	1,008,400
6/30/2021	705,000	302,850	1,007,850
6/30/2022	725,000	281,700	1,006,700
6/30/2023	745,000	259,950	1,004,950
6/30/2024	770,000	237,600	1,007,600
6/30/2025	790,000	214,500	1,004,500
6/30/2026	915,000	190,800	1,105,800
6/30/2027	840,000	163,350	1,003,350
6/30/2028	865,000	138,150	1,003,150
6/30/2029	895,000	112,200	1,007,200
6/30/2030	920,000	85,350	1,005,350
6/30/2031	950,000	57,750	1,007,750
6/30/2032	975,000	29,250	1,004,250
<b>Totals</b>	<b>\$ 10,780,000</b>	<b>\$ 3,028,378</b>	<b>\$ 13,808,378</b>

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## Business-Type Activities Debt Service

### 2002 Sewage Disposal System Revenue Bonds

Issuance Date: March 28, 2002

Issuance Amount: \$6,000,000

Repayment Source: Operating Revenues

<u>Years Ending</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
6/30/2018	330,000	53,000	383,000
6/30/2019	340,000	44,750	384,750
6/30/2020	350,000	36,250	386,250
6/30/2021	360,000	27,500	387,500
6/30/2022	365,000	18,500	383,500
6/30/2023	375,000	9,375	384,375
<b>Totals</b>	<b>\$ 2,120,000</b>	<b>\$ 189,375</b>	<b>\$ 2,309,375</b>

### 2004 Sewage Disposal System General Obligation Unlimited Tax Bonds

Issuance Date: September 23, 2004

Issuance Amount: \$44,104,705

Repayment Source: CSO Voted Millage

<u>Years Ending</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
6/30/2018	1,735,000	406,612	2,141,612
6/30/2019	1,775,000	369,744	2,144,744
6/30/2020	1,810,000	332,025	2,142,025
6/30/2021	1,850,000	293,562	2,143,562
6/30/2022	1,890,000	254,250	2,144,250
6/30/2023	1,930,000	214,087	2,144,087
6/30/2024	1,970,000	173,075	2,143,075
6/30/2025	2,010,000	131,212	2,141,212
6/30/2026	2,060,000	88,500	2,148,500
6/30/2027	2,104,705	44,725	2,149,430
<b>Totals</b>	<b>\$ 19,134,705</b>	<b>\$ 2,307,794</b>	<b>\$ 21,442,499</b>

### 2005 Sewage Disposal System General Obligation Unlimited Tax Bonds

Issuance Date: September 22, 2005

Issuance Amount: \$72,895,000

Repayment Source: CSO Voted Millage

<u>Years Ending</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
6/30/2018	3,600,000	564,465	4,164,465
6/30/2019	3,660,000	505,965	4,165,965
6/30/2020	3,720,000	446,490	4,166,490
6/30/2021	3,780,000	386,040	4,166,040
6/30/2022	3,840,000	324,615	4,164,615
6/30/2023	3,900,000	262,215	4,162,215
6/30/2024	3,965,000	198,840	4,163,840
6/30/2025	4,030,000	134,409	4,164,409
6/30/2026	4,241,299	3,698	4,244,997
6/30/2027	-	2,377	2,377
<b>Totals</b>	<b>\$ 34,736,299</b>	<b>\$ 2,829,113</b>	<b>\$ 37,565,412</b>

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### 2006 Sewage Disposal System General Obligation Unlimited Tax Bonds

Issuance Date: June 22, 2006

Issuance Amount: \$7,182,942

Repayment Source: CSO Voted Millage

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<u>Years Ending</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
6/30/2018	360,000	62,692	422,692
6/30/2019	365,000	56,842	421,842
6/30/2020	370,000	50,910	420,910
6/30/2021	375,000	44,898	419,898
6/30/2022	380,000	38,804	418,804
6/30/2023	385,000	32,629	417,629
6/30/2024	395,000	26,373	421,373
6/30/2025	405,000	19,954	424,954
6/30/2026	410,000	13,373	423,373
6/30/2027	412,942	6,710	419,652
<b>Totals</b>	<b>\$ 3,857,942</b>	<b>\$ 353,184</b>	<b>\$ 4,211,126</b>

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### 2007 Sewage Disposal System General Obligation Unlimited Tax Bonds

Issuance Date: September 20, 2007

Issuance Amount: \$99,360,000

Repayment Source: CSO Voted Millage

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<u>Years Ending</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
6/30/2018	4,750,000	1,107,600	5,857,600
6/30/2019	4,830,000	1,030,413	5,860,413
6/30/2020	4,905,000	951,925	5,856,925
6/30/2021	4,985,000	872,219	5,857,219
6/30/2022	5,065,000	791,213	5,856,213
6/30/2023	5,150,000	708,906	5,858,906
6/30/2024	5,235,000	625,219	5,860,219
6/30/2025	5,320,000	540,150	5,860,150
6/30/2026	5,405,000	453,700	5,858,700
6/30/2027	5,495,000	365,869	5,860,869
6/30/2028	5,580,000	276,575	5,856,575
6/30/2029	5,675,000	185,900	5,860,900
6/30/2030	5,765,000	93,681	5,858,681
<b>Totals</b>	<b>\$ 68,160,000</b>	<b>\$ 8,003,369</b>	<b>\$ 76,163,369</b>

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### 2009 Sewage Disposal System General Obligation Unlimited Tax Bonds

Issuance Date: September 28, 2009

Issuance Amount: \$5,676,000

Repayment Source: CSO Voted Millage

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<u>Years Ending</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
6/30/2018	260,000	106,375	366,375
6/30/2019	265,000	99,875	364,875
6/30/2020	270,000	93,250	363,250
6/30/2021	275,000	86,500	361,500
6/30/2022	285,000	79,625	364,625
6/30/2023	290,000	72,500	362,500
6/30/2024	300,000	65,250	365,250
6/30/2025	305,000	57,750	362,750
6/30/2026	315,000	50,125	365,125
6/30/2027	320,000	42,250	362,250
6/30/2028	330,000	34,250	364,250
6/30/2029	340,000	26,000	366,000
6/30/2030	345,000	17,500	362,500
6/30/2031	355,000	8,875	363,875
<b>Totals</b>	<b>\$ 4,255,000</b>	<b>\$ 840,125</b>	<b>\$ 5,095,125</b>

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### 2009 Water Supply System Revenue Bonds

Issuance Date: September 28, 2009

Issuance Amount: \$871,812

Repayment Source: Operating Revenues

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<u>Years Ending</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
6/30/2018	60,000	11,845	71,845
6/30/2019	65,000	10,345	75,345
6/30/2020	65,000	8,720	73,720
6/30/2021	65,000	7,095	72,095
6/30/2022	70,000	5,470	75,470
6/30/2023	70,000	3,720	73,720
6/30/2024	78,812	1,970	80,782
<b>Totals</b>	<b>\$ 473,812</b>	<b>\$ 49,167</b>	<b>\$ 522,979</b>

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### 2012 Sewage Disposal System General Obligation Unlimited Tax Bonds

Issuance Date: June 26, 2012

Issuance Amount: \$7,465,000

Repayment Source: CSO Voted Millage

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<u>Years Ending</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
6/30/2018	315,000	160,313	475,313
6/30/2019	320,000	152,375	472,375
6/30/2020	330,000	144,250	474,250
6/30/2021	340,000	135,875	475,875
6/30/2022	345,000	127,313	472,313
6/30/2023	355,000	118,563	473,563
6/30/2024	365,000	109,563	474,563
6/30/2025	375,000	100,313	475,313
6/30/2026	385,000	90,813	475,813
6/30/2027	395,000	81,063	476,063
6/30/2028	405,000	71,063	476,063
6/30/2029	415,000	60,813	475,813
6/30/2030	425,000	50,313	475,313
6/30/2031	435,000	39,563	474,563
6/30/2032	445,000	28,563	473,563
6/30/2033	455,000	17,313	472,313
6/30/2034	465,000	5,813	470,813
<b>Totals</b>	<b>\$ 6,570,000</b>	<b>\$ 1,493,875</b>	<b>\$ 8,063,875</b>

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### 2013 Sewage Disposal System General Obligation Unlimited Tax Bonds

Issuance Date: April 9, 2013

Issuance Amount: \$8,105,000 Draws to Date: \$7,980,889

Repayment Source: CSO Voted Millage

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<u>Years Ending</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
6/30/2018	345,000	142,668	487,668
6/30/2019	350,000	135,718	485,718
6/30/2020	355,000	128,668	483,668
6/30/2021	360,000	121,518	481,518
6/30/2022	370,000	114,218	484,218
6/30/2023	375,000	106,768	481,768
6/30/2024	385,000	99,168	484,168
6/30/2025	390,000	91,418	481,418
6/30/2026	400,000	83,518	483,518
6/30/2027	410,000	75,418	485,418
6/30/2028	415,000	67,168	482,168
6/30/2029	425,000	58,768	483,768
6/30/2030	430,000	50,218	480,218
6/30/2031	440,000	41,518	481,518
6/30/2032	450,000	32,618	482,618
6/30/2033	460,000	23,518	483,518
6/30/2034	470,000	14,218	484,218
6/30/2035	475,889	4,759	480,648
<b>Totals</b>	<b>\$ 7,305,889</b>	<b>\$ 1,391,861</b>	<b>\$ 8,697,750</b>

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<b>2014 Sewage Disposal System General Obligation Unlimited Tax Refunding Bonds</b>			
<b>Issuance Date: July 15, 2014</b>			
<b>Issuance Amount: \$20,085,000</b>			
<b>Repayment Source: CSO Voted Millage</b>			
<b>Years Ending</b>	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
6/30/2018	720,000	598,363	1,318,363
6/30/2019	740,000	576,763	1,316,763
6/30/2020	785,000	554,563	1,339,563
6/30/2021	800,000	531,013	1,331,013
6/30/2022	840,000	507,013	1,347,013
6/30/2023	880,000	481,813	1,361,813
6/30/2024	890,000	455,413	1,345,413
6/30/2025	925,000	428,713	1,353,713
6/30/2026	960,000	400,963	1,360,963
6/30/2027	1,000,000	370,963	1,370,963
6/30/2028	1,210,000	338,463	1,548,463
6/30/2029	1,275,000	299,138	1,574,138
6/30/2030	1,310,000	256,106	1,566,106
6/30/2031	1,370,000	210,256	1,580,256
6/30/2032	1,405,000	162,306	1,567,306
6/30/2033	1,470,000	111,375	1,581,375
6/30/2034	1,500,000	56,250	1,556,250
<b>Totals</b>	<b>\$ 18,080,000</b>	<b>\$ 6,339,469</b>	<b>\$ 24,419,469</b>

<b>2014 Sewage Disposal System General Obligation Unlimited Tax Bonds</b>			
<b>Issuance Date: December 12, 2014</b>			
<b>Issuance Amount: \$12,000,000 Draws to Date: \$12,000,000</b>			
<b>Repayment Source: CSO Voted Millage</b>			
<b>Years Ending</b>	<b>Principal</b>	<b>Interest</b>	<b>Total</b>
6/30/2018	470,000	294,125	764,125
6/30/2019	480,000	282,250	762,250
6/30/2020	495,000	270,063	765,063
6/30/2021	505,000	257,563	762,563
6/30/2022	520,000	244,750	764,750
6/30/2023	530,000	231,625	761,625
6/30/2024	545,000	218,188	763,188
6/30/2025	560,000	204,375	764,375
6/30/2026	575,000	190,188	765,188
6/30/2027	585,000	175,688	760,688
6/30/2028	600,000	160,875	760,875
6/30/2029	615,000	145,688	760,688
6/30/2030	630,000	130,125	760,125
6/30/2031	650,000	114,125	764,125
6/30/2032	665,000	97,688	762,688
6/30/2033	680,000	80,875	760,875
6/30/2034	695,000	63,688	758,688
6/30/2035	715,000	46,063	761,063
6/30/2036	735,000	27,938	762,938
6/30/2037	750,000	9,375	759,375
<b>Totals</b>	<b>\$ 12,000,000</b>	<b>\$ 3,245,250</b>	<b>\$ 15,245,250</b>

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### 2017 Sewage Disposal System General Obligation Unlimited Tax Bonds

Issuance Date: May 18, 2017

Issuance Amount: \$10,700,000

Repayment Source: CSO Voted Millage

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<u>Years Ending</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
6/30/2018	-	300,567	300,567
6/30/2019	255,000	345,700	600,700
6/30/2020	265,000	338,050	603,050
6/30/2021	275,000	330,100	605,100
6/30/2022	285,000	321,850	606,850
6/30/2023	295,000	313,300	608,300
6/30/2024	310,000	304,450	614,450
6/30/2025	320,000	295,150	615,150
6/30/2026	335,000	285,550	620,550
6/30/2027	350,000	275,500	625,500
6/30/2028	365,000	265,000	630,000
6/30/2029	380,000	254,050	634,050
6/30/2030	395,000	242,650	637,650
6/30/2031	410,000	230,800	640,800
6/30/2032	430,000	218,500	648,500
6/30/2033	445,000	205,063	650,063
6/30/2034	465,000	191,156	656,156
6/30/2035	480,000	176,044	656,044
6/30/2036	500,000	160,444	660,444
6/30/2037	520,000	143,569	663,569
6/30/2038	545,000	126,019	671,019
6/30/2039	565,000	107,625	672,625
6/30/2040	590,000	87,850	677,850
6/30/2041	615,000	67,200	682,200
6/30/2042	640,000	45,675	685,675
6/30/2043	665,000	23,275	688,275
<b>Totals</b>	<b>\$ 10,700,000</b>	<b>\$ 5,655,136</b>	<b>\$ 16,355,136</b>